



Student Name: _____

Student ID: _____

Your 2023–2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Southern Miss will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete, sign, and submit all required documents by the published deadline. The Office of Financial Aid may ask for additional information. If you have questions concerning the verification process, please contact our office as soon as possible so that your financial aid will not be delayed. You should make a copy of this worksheet for your records. This completed worksheet may be submitted by uploading into SOAR, fax, scanned and emailed, or U.S. postal mail.

Section A: Student Family Information

Please check the box below which indicates your current dependency status:

<input type="checkbox"/> I am a Dependent Student (a student is considered dependent if they were required to provide parental information on the FAFSA)	<input type="checkbox"/> I am an Independent Student (a student is considered independent if they were not required to provide parental information on the FAFSA)
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List all people in the household (as indicated below.) If any household member(s) will be enrolled at least half time include the name of the institution. *If more space is needed, attach a separate page with your name and Student ID at the top.*

DEPENDENT STUDENT: Who should I include?

- Yourself and your parent(s) (including step-parent) even if you don't live with your parents, and
- Your parents' other children, even if they don't live with your parent(s), if your parents will provide more than half of their support from July 1, 2023 through June 30, 2024, and
- Dependents or other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

INDEPENDENT STUDENT: Who should I include?

- Yourself, and your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2023 through June 30, 2024,
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

Full Name	Age	Date of Birth	Relationship	College	Will be Enrolled at Least Half Time
<i>Example: John Wayne</i>	<i>13</i>	<i>1/20/2002</i>	<i>Brother</i>	<i>N/A</i>	<i>N/A</i>
			<i>Self</i>		
			<i>Parent 1 in the Household</i>		
			<i>Parent 2 in the Household</i>		

The University of Southern Mississippi, Office of Financial Aid

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Section B: Student/Spouse Income Information

Complete only the section directly below the box which applies to you.

DID YOU, THE STUDENT (Spouse if Married), FILE TAXES IN 2021?

Yes

No *Independent Student*

No *Dependent Student*

Check the box below which applies to you. If you (*and spouse if married*) filed, or will file, an amended 2021 IRS tax return, you must submit the 2021 IRS **tax return transcript*** and the signed 1040X which includes the reason for the amendment.

- I, the student (*and spouse if married*), have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my 2021 IRS income information into my FAFSA.
- I, the student (*and spouse if married*), did not use the IRS Data Retrieval Tool in FAFSA on the Web, and the student will submit to the school a **2021 IRS tax return transcript***—not a photocopy of the income tax return.

Check the box below which applies to you. Complete this section if you, the student (*and spouse if married*), will not file and are not required to file a 2021 income tax return with the IRS. You must submit a **letter of non-filing**** from the IRS for you (*and spouse if married*).

- I, the student (*and spouse if married*), was/were not employed and had no income earned from work in 2021.
- I, the student (*and spouse if married*), was/were employed in 2021. Provide the source(s) and amount(s) earned from work during 2021, in the table below.

Employer's Name	2021 Amount Earned
Suzy's Auto Shop (Example)	\$2,000.00

Check the box below which applies to you. Complete this section if you, the student, will not file and are not required to file a 2021 income tax return with the IRS.

- I, the student, was not employed and had no income earned from work in 2021.
- I, the student, was employed in 2021. Provide the source(s) and amount(s) earned from work during 2021, in the table below.

Employer's Name	2021 Amount Earned
Suzy's Auto Shop (Example)	\$2,000.00

Certification and Student Signature

By signing below, I certify that all information provided on this form or on any accompanying documents are true and complete to the best of my knowledge. I understand that if I intentionally give fraudulent statement(s) and/or documentation it may result in federal penalties. A handwritten signature - not electronic/typed - is required below.

Student Signature

Date

Section C: Parent Income Information (*Dependent Students Only*)

Complete only the section directly below the box which applies to you.

DID YOU, THE PARENT(S), FILE TAXES IN 2021?

Yes

No

Check the box below which applies to you, the parent(s). If you filed, or will file, an amended 2021 IRS tax return, you must submit the 2021 IRS **tax return transcript*** and the **signed 1040X** which includes the reason for the amendment.

- You, the parent(s), have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer your 2021 IRS income information into the student's FAFSA.
- You, the parent(s), did not use the IRS Data Retrieval Tool in FAFSA on the Web and will submit to the school a **2021 IRS tax return transcript***—not a photocopy of the income tax return.

Check the box below which applies to you, the parent(s). Complete this section if you, the parent(s), will not file and are not required to file a 2021 income tax return with the IRS. Parent(s) must submit a **letter of non-filing**** from the IRS.

- You, the parent (s), was/were not employed and had no income earned from work in 2021.
- You, the parent(s), was/were employed in 2021. Provide the source(s) and amount(s) earned from work during 2021, in the table below.

Employer's Name	2021 Amount Earned
Suzy's Auto Shop (Example)	\$2,000.00

Certification and Parent Signature

By signing below, I certify that all information provided on this form or on any accompanying documents are true and complete to the best of my knowledge. I understand that if I intentionally give fraudulent statement(s) and/or documentation it may result in federal penalties. A handwritten signature - not electronic/typed - is required below.

Parent Signature

Date

*To obtain an IRS tax return transcript, go to www.irs.gov and click on "Get my Tax Record" or call 1-800-908-9946. For new users, you may need to request a copy via the "Get Transcript by Mail" link provided if you are unable to download online. Make sure to request the "IRS tax return transcript", NOT the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2021 IRS tax return was filed).

**To obtain a letter of non-filing, go to www.irs.gov and click on the "Get a Transcript" link, or call 1-800-908-9946, or for new users, you may need to request a copy via the "Get Transcript by Mail" link provided if you are unable to use the "Get my Tax Record" link.