

**2007-2008
Worksheet A**

<i>Student/Spouse</i>		<i>Parent</i>
\$	Earned income credit from-Form 1040, line 66a;Form 1040A, line 40a; Form 1040EZ, line 8a.	\$
\$	Additional child tax credit from-Form 1040, line 68, or 1040A, line 41.	\$
\$	Welfare benefits, including Temporary Assistance for Need Families (TANF). Do NOT include Food Stamps or subsidized housing.	\$
\$	Social Security benefits received, for all household members as reported in student's household size (or parent's household size), that were not taxed (such as SSI). Report benefits paid to parent in the parents' column, and benefits paid directly to the student in the student/spouse column.	\$
\$	<---- Worksheet A (Student Total) Worksheet A (Parent Total) ---->	\$

Worksheet B

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from Form 1040, line 28 + line 32, or 1040A, line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from Form 1040, line 8b or 1040A, line 8b .	\$
\$	Foreign income exclusion from IRS Form 1040 2555-line 45 or 2555EZ-line 18.	\$
\$	Untaxed portions of IRA distributions from the IRS tax return. Exclude rollovers. If negative, enter zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Excludes rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels form IRS Form 4136-line 20-nonfarmers only.	\$
\$	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits.)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans.	\$
\$	Money received, or any money paid on your behalf (e.g. bills), not reported elsewhere on this form.	\$
\$	<---- Worksheet B (Student Total) Worksheet B (Parent Total) ---->	\$

Worksheet C

\$	Education credits (Hope and Lifetime Learning tax credits) from the IRS tax return.	\$
\$	Child support you paid because of divorce or separation, or as the result of a legal requirement. Don't include support for children in your (or your parents') household	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study or need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarships portions of fellowships and assistantships.	\$
\$	<---- Worksheet C (Student Total) Worksheet C (Parent Total) ---->	\$

Student SS# or EMPL ID:

Student Signature:

Spouse Signature:

Parent Signature:

(For Dependent Students)

Date:
