THE UNIVERSITY OF SOUTHERN MISSISSIPPI Supplemental Retirement

Company/Representative

VOYA Financial Services (ORP, 403(b) and Roth 403(b))

Contact: Shirl Darce 504-620-5589 Shirl.Darce@voyafa.com www.voya.com

Address/Website

TIAA-CREF (ORP, 403(b) and Roth 403(b))

Contact: Richella Vincent Lee 800-842-2003 x263570 770-512-3570 (cell) Richella.VincentLee@tiaa.org

www.tiaa.org

AIG (VALIC) (ORP, 403(b) and Roth 403(b))

<u>Contact:</u> Chris Logan (Hattiesburg Rep) 601-402-0805 Christopher.logan@aig.com

Brian Milner (Gulf Coast Rep) 228-222-7142

State Deferred Compensation Plan (457)

800-846-4551 228-355-2129

Contact: Craig Finn

www.mdcplan.com

The University is not recommending any particular vendor or investment and is not accountable for losses you may incur as a result of your investment choice.

The elective deferral contribution limit for employees who participate in a 403(b) and a 457 plan is \$22,500 effective January 1, 2023. An employee can make maximum contributions to each plan (403(b) and 457) if they choose. An employee can also choose to contribute to both a post-tax Roth 403(b) account and a pre-tax 403(b) account. However, the combined amounts withheld cannot exceed the IRS calendar year contribution limit.

(b))

www.aig.com/RetirementServices